**Quarterly Olmstead Community Integration Summary**

1. **Report For:** Quarter 2 2015: April 1-June 30, 2015
2. **Prepared By:** Department of Health Care Finance
3. **Date Submitted:** July 16, 2015 (Version 2)

**Agency Analysis**

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| **Community Integration (Olmstead Plan)****Coordinator** | **Agency Leadership** |
| Leyla Sarigol | Wayne Turnage |

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| **Number of Persons to be Moved to Community Services** | **Quarterly Progress**  | **Percentage of Agency ANNUAL Goal Met** |
| 20 | 7\* | 85% |

**\*Note: This figure represents an unduplicated count.**

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| **AGENCY GOAL TYPE** | **NARRATIVE** |
| **Quantitative Goal Progress**Quarter 1 = 10Quarter 2 = 7TOTAL = 17 | The quarterly figure reflects transitions 4/1/15-6/30/15 based on claims data from nursing facilities, rehabilitative facilities and hospitals and home and community-based Personal Care Aide (PCA) service providers. For this quarter, the figure includes all beneficiaries who started PCA services within 60 days of discharge from a nursing facility or hospital after a stay of at least 90 days, and did not receive transition services from the DC Office on Aging or Department of Behavioral Health. Claims for skilled nursing could not be disaggregated. As of this report, the enrollment figures are in aggregate relative to service and LTC setting prior to enrollment. DHCF is refining data coding for future reports.  |
| **Qualitative Goal Progress** | 1. DHCF convened meetings for its Elderly and persons with Physical Disabilities (EPD) Waiver Program and Medicaid State Plan home and community-based services providers each month this year with the exception of April. In June, the Board of Nursing’s Leadership Conference served as the monthly convening. Among topics discussed with EPD Waiver and State Plan providers was the need for provider agencies to accept cases of people who are transitioning to HCBS from LTC settings, even before the transition/discharge from LTC. Providers were assured that the DHCF Operations Division is working closely with them and other DHCF units to ensure timely billing in cases when people transition from a LTC setting to HCBS.

In addition to monthly meetings, in keeping with the federal HCBS requirement for person-centered planning, DHCF provided training for EPD Waiver providers on person-centered planning in three 2-hour sessions during the period.  1. DHCF continues to work with nursing facilities on the admission process and update of the Pre-Admission Screening and Resident Review. Connections to the discharge planning process are anticipated in future quarters in keeping with the District’s legislative mandate for discharge planning to begin upon admission. During the period, one session was convened with nursing facilities and other stakeholders to discuss status and next steps.
2. Planning for the EPD Waiver Program’s Beneficiary Fair continued in the quarter. A community-based venue for the fair was secured.
3. DHCF, in collaboration with the DC Office on Aging, Aging and Disability Resource Center (DCOA/ADRC), convened monthly meetings with the Money Follows the Person (MFP) stakeholder Advisory Commission during the quarter. With feedback from the stakeholders and key government partners, the MFP Sustainability Plan was submitted to CMS on April 30th. That plan was accepted by CMS on July 1st. It includes funding for implementation of the Demonstration’s transition coordination activities at the DCOA/ADRC through December 31, 2018, and the allocation of rebalancing funds to support nursing facility residents transitioning to Medicaid State Plan HCBS through December 31, 2020. The accompanying budget will be submitted to CMS by October 1, 2015, and final approval of the plan by CMS is anticipated between January and March, 2016.
4. Monitoring tools for DCOA/ADRC transition coordination activities funded by MFP were under development in the quarter. The tools are slated for completion by July 30th. Ahead of the monitoring tools, at least twice weekly coordinating calls are being held between the MFP Project Director and the Community Transition Team’s supervisor. In addition, DHCF and DCOA/ADRC collaborated to compile data for all required federal reporting during the quarter.
5. DHCF provided guidance and support to DCOA/ADRC to implement the March 2, 2015 lottery for 30 MFP Housing Choice Vouchers for nursing facility residents who want to transition to the community and need subsidized housing to do so. On January 29, 2015, DHCF issued the accompanying transmittal (15-06) announcing conditions of lottery selection. During February, DHCF worked with the DCOA/ADRC and the DC Health Care Association to reach all nursing facilities and residents with information about the lottery and how to participate. On March 2nd, 30 nursing facility residents were selected in the first round of the lottery. 30 alternates were also selected. DHCF acted as a liaison between DCOA/ADRC and the DC Housing Authority to coordinate training for Community Transition Team members and develop accompanying processes for eligibility packet review and resident notification.

During the quarter, DHCF collaborated with DCOA/ADRC, the DC Housing Authority, and MFP Housing Identification and Occupational Therapy contractors to conduct two trainings for the Community Transition Team. The trainings were designed to increase Transition Coordinator’s understanding of DCHA requirements and MFP processes for voucher eligibility and issuance, as well as strategies for assessing lottery winners’ environmental accessibility needs, and identifying housing that meets those needs.  |