**Quarterly Olmstead Community Integration Summary**

1. **Report For:** Quarter 4 2015: October 1- December 31, 2015
2. **Prepared By:** Department of Health Care Finance
3. **Date Submitted:** January 14, 2016

**Agency Analysis**

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| **Community Integration (Olmstead Plan)****Coordinator** | **Agency Leadership** |
| Leyla Sarigol | Wayne Turnage |

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| **Number of Persons to be Moved to Community Services** | **Quarterly Progress**  | **Percentage of Agency ANNUAL Goal Met** |
| 20 | 6 | 160%  |

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| **AGENCY GOAL TYPE** | **NARRATIVE** |
| **Quantitative Goal Progress**Quarter 1 = 10Quarter 2 = 7Quarter 3 = 9Quarter 4 = 6TOTAL = 32 | The quarterly figure reflects transitions 10/1/15-12/31/15 based on claims data from nursing facilities, rehabilitative facilities and hospitals and home and community-based Personal Care Aide (PCA) service providers. For this quarter, the figure includes all beneficiaries who started PCA services within 60 days of discharge from a nursing facility or hospital after a stay of at least 90 days, and did not receive transition services from the DC Office on Aging. Claims for skilled nursing could not be disaggregated. As of this report, the enrollment figures are in aggregate relative to service and LTC setting prior to enrollment.  |
| **Qualitative Goal Progress** | 1. DHCF convened sixteen (16) meetings for its Elderly and persons with Physical Disabilities (EPD) Waiver Program and Medicaid State Plan home and community-based services providers in 2015. Meetings ranged from sessions for providers on policy and practice, to trainings on person-centered planning.

In keeping with the federal HCBS requirement for person-centered planning, DHCF provided training for EPD Waiver providers on person-centered planning in one 2-hour session during the period. This brings the total number of trainings on person-centered planning to seven (7).  1. DHCF finalized work with nursing facilities on the admission process and update of the Pre-Admission Screening and Resident Review (PASRR). This quarter, connections to the discharge planning process were reinforced in keeping with the District’s legislative mandate for discharge planning to begin upon admission. During the period, three sessions were convened with nursing facilities and other stakeholders to discuss home and community-based services, the revised PASRR tool and related DHCF transmittals (15-23, 15-24). Convening more than one meeting in each quarter with District nursing facilities, DHCF exceeded its goal of quarterly information sessions.
2. With leadership changes in the EPD Waiver Program and Long Term Care Administration (LTCA), the EPD Waiver Program’s Beneficiary Fair was postponed last quarter until the start of new management. New managers for the EPD Waiver Program and the LTCA began in late 2015. The Beneficiary Fair will be revisited under this new management team.
3. DHCF, in collaboration with the DC Office on Aging, Aging and Disability Resource Center (DCOA/ADRC), convened monthly meetings with the Money Follows the Person (MFP) stakeholder Advisory Commission during the quarter. With feedback from the stakeholders and key government partners, the MFP Sustainability Plan was submitted to CMS on April 30th. That plan was accepted by CMS on July 1st. It includes funding for implementation of the Demonstration’s transition coordination activities at the DCOA/ADRC through December 31, 2018, and the allocation of rebalancing funds to support nursing facility residents transitioning to Medicaid State Plan HCBS through December 31, 2020. The accompanying budget was submitted to CMS in October 2015, and final approval of the plan by CMS is anticipated between January and March, 2016.

Last quarter, DHCF and DCOA executed the Memorandum of Understanding (MOU) supporting MFP operations at DCOA through December 31, 2015. At the close of 2015, the agencies executed a second MOU to support MFP operations at DCOA through March 31, 2016 pending receipt of the final supplemental funding award. 1. Monitoring tools for DCOA/ADRC transition coordination activities funded by MFP were under development in the quarter. Ahead of the monitoring tools, at least twice weekly coordinating calls are being held between the MFP Project Director and the MFP Team’s supervisor. The MFP Project Director and ADRC managers met monthly to address issues impacting the Community Transition Team. In addition, DHCF and DCOA/ADRC collaborated to compile data for all required federal reporting during the quarter.
2. DHCF provided guidance and support to DCOA/ADRC to implement the March 2, 2015 lottery for 30 MFP Housing Choice Vouchers for nursing facility residents who want to transition to the community and need subsidized housing to do so. On January 29, 2015, DHCF issued the accompanying transmittal (15-06) announcing conditions of lottery selection. During February, DHCF worked with the DCOA/ADRC and the DC Health Care Association to reach all nursing facilities and residents with information about the lottery and how to participate. On March 2nd, 30 nursing facility residents were selected in the first round of the lottery. 30 alternates were also selected. DHCF acted as a liaison between DCOA/ADRC and the DC Housing Authority to coordinate training for Community Transition Team members and develop accompanying processes for eligibility packet review and resident notification.

Last quarter, DHCF collaborated with DCOA/ADRC, the DC Housing Authority, and MFP Housing Identification and Occupational Therapy contractors to conduct two trainings for the Community Transition Team. The trainings were designed to increase Transition Coordinator’s understanding of DCHA requirements and MFP processes for voucher eligibility and issuance, as well as strategies for assessing lottery winners’ environmental accessibility needs, and identifying housing that meets those needs. Beginning in August, DHCF and DCOA/ADRC provided regular updates to the Deputy Mayor of Health & Human Services on the progress with the lottery winners. As of December 31st, nineteen (19) of the thirty (30) vouchers available in the lottery had been issued and used in the community. One (1) additional voucher was pending finalization of the voucher process with DCHA and the selected property. Fourteen (14) vouchers could not be used by lottery winners or selected alternates. All thirty (30) selected alternates were offered opportunities to use the vouchers. A lottery for the remaining 14 (fourteen) vouchers will be held in 2016. |